

PROBLEM STATEMENT

Acumatica supports Kit functionality which allows users to create a group of Stock and Non-Stock components and sell as a single unit.

Each kit in Acumatica should have pre-defined quantities, and allocation of inventory from the components does not occur until the shipment is created. In addition, warehouse users have no way to look at the underlying components unless an assembly or a shipment is created.

SOLUTION OVERVIEW

Fusion C-kits product is designed to provide the ability to adjust component quantities on the fly (while placing the order) for Non-stock kits.

- Users can now modify the quantity that is set on the KIT specification screen for the components, which offer a quick and simple approach to declare quantity at the time of placing an order.
- Users will have component visibility at the sales order while also allocating inventory for the components of the Kit.

HOW IT WORKS

1. On the non-stock kit specification screen, set the min and max quantity definitions for each of the child components whose quantity can be changed.
2. While adding the non-stock Kit to Sales Order, set the quantities for each component where applicable.
3. Once the Kit is added, see the kit components exploded and added to the SO line grid.
4. Print the necessary forms and complete the fulfilment process.

KEY BENEFITS

1. Enhances the functionality of Acumatica's native non-stock kits allowing user to define kit component quantities while placing the order.
2. Display and print the kit components to assist the warehouse staff to pick easily.
3. Reduce overselling of kits by ensuring that allocation happens as soon as the sales order is created.
4. Ability to decide whether to print the components or just the Kit item on various reports: Pick List, Shipment confirmation, etc.